

June 5, 2015

## To Our Shareholders

20 Naginataboko-cho, Karasuma-higashiiru, Shijo-dori  
Shimogyo-ku, Kyoto-shi, Kyoto  
WATABE WEDDING CORPORATION  
Nobuaki Hanafusa,  
President & CEO, Executive Officer, Representative  
Director

## NOTICE OF THE 51<sup>st</sup> ANNUAL MEETING OF SHAREHOLDERS

Dear Shareholders:

Notice is hereby given that the 51<sup>st</sup> Annual Meeting of Shareholders will be held as specified below. You are cordially invited to attend the Meeting.

If you are unable to attend the Meeting, you may exercise your voting rights in writing. In order to do so, please refer to the documents below, indicate your approval or disapproval for the items on the agenda using the enclosed Exercise of Voting Rights Form, and return it to the Company by 5 p.m. on Thursday, June 25, 2015.

### Notice of Meeting

1. **Date:** Friday, June 26, 2015, at 10 a.m.
2. **Place:** 676-13 Higashi-shiokoji-cho, Nanajo-sagaru, Higashino-toin-dori, Shimogyo-ku, Kyoto-shi, Kyoto  
Mielparque-Kyoto: Conference Room C on the Sixth Floor
3. **Purposes**  
**Items to Be Reported:**
  1. Report on the contents of the business report and consolidated financial statements, and on the results of the accounting auditor and Board of Corporate Auditors' audit of the consolidated financial statements, for the 51<sup>st</sup> fiscal year (from April 1, 2014 to March 31, 2015)
  2. Report on the contents of the non-consolidated financial statements for the 51<sup>st</sup> fiscal year (from April 1, 2014 to March 31, 2015)

### **Items to Be Resolved:**

Proposal: Election of One Substitute Corporate Auditor

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- If you attend, please submit the enclosed Exercise of Voting Rights Form to the receptionist at the Conference Room on the day of the Meeting.
  - In case of any alterations in the reference documents, business report, non-consolidated financial statements, or consolidated financial statements for the Meeting, the changes will be posted on the Company's website (<http://www.watabe-wedding.co.jp/corporate/ir/stockholder/info/>).

## Reference Material for the Annual Meeting of Shareholders

**Proposal:** Election of One Substitute Corporate Auditor

The election of Mr. Shiro Yanagi as Substitute Corporate Auditor at the 50th annual meeting of shareholders held on June 27, 2014, is effective until the start of the 51st annual meeting. The Company proposes the election of one Substitute Corporate Auditor as a precaution against the event of a shortfall in the number of Corporate Auditors prescribed in laws and regulations.

The Board of Corporate Auditors has agreed to this proposal.

The nominee is as follows.

Name (Date of birth)	Profile and primary concurrent positions		Number of the Company's shares held by nominee
Shiro Yanagi (April 2, 1961)	April 1990 April 1990  September 1994 October 1995 January 1996 January 1997  September 1998	Registered as lawyer (Daini Tokyo Bar Association) Joined Hamada Matsumoto Law Firm (currently Mori Hamada & Matsumoto Law Firm)  Took a master's course at Toronto University Law School Took a master's degree (LL.M.) Joined Fasken Campbell Godfrey Law Firm Rejoined Hamada Matsumoto Law Firm (currently Mori Hamada & Matsumoto Law Firm)  Joined Niimura Sogo Law Office (present)	—

- Notes:
1. Shiro Yanagi holds no special financial interests in the Company.
  2. Shiro Yanagi is a nominee for Substitute Outside Corporate Auditor.
  3. Special remarks regarding the nominee for Substitute Outside Corporate Auditor are as follows.

1) Reason for Election as a Substitute Outside Corporate Auditor

The Company has designated Shiro Yanagi as a nominee for Substitute Outside Corporate Auditor because it is expected that he will work from a perspective based on his abundant experience, expertise and high-level insight as a lawyer, and apply these attributes to his audits for the Company.

Although he has never been involved in any company's corporate management, the Company judges him capable of properly executing duties as Substitute Outside Corporate Auditor for the above reasons.

2) Regarding the agreement for limitation of liability entered into with Substitute Outside Corporate Auditor

In order to secure competent human resources as Outside Corporate Auditors, the Company's current articles of incorporation state that the Company may enter into an agreement with Outside Corporate Auditors to limit their liability for damages to the Company within a certain range. If Shiro Yanagi as nominee of Substitute Outside Corporate Auditor assumes the office pursuant to this provision, the Company intends to enter into such an agreement for limitation of liability with him.

[The outline of the agreement is as follows.]

If Outside Corporate Auditors become liable to the Company for any damage attributable to their failure of duties, their liability shall be limited to the minimum amount set forth in Paragraph 1, Article 425 of the Companies Act.